BREWERS ASSOCIATION





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Introduction:

Neil Witte

Duvel USA, Boulevard Brewing Company,

Brewery Ommegang

Matt Meadows
New Belgium Brewing Company

Rob Gerrity
Sierra Nevada Brewing Company

Development History and the Need for Draught Beer Quality for Retailers

Neil Witte

Technical Support and Training Manager

Duvel USA, Boulevard Brewing Co., Brewery Ommegang

Draught Quality Group Background

- Draught Quality Subcommittee formed in March 2007
- Original committee intent was to address draught quality issues at all tiers
- One of the first projects was to align members' similar yet varied draught quality recommendations



Draught Manual Project

- Early in process of Manual development, larger brewers, AB/Miller/Coors (pre-merger) were approached and took part – <u>industry effort</u>
- Brewers were the authors. Distributors/Trade
 Partners were consulted and participated.
- Draught Beer Quality Manual published in August, 2009



Draught Beer Quality Manual

- Original conception included two versions
 - Full detailed manual, as exists today
 - Shorter, condensed version
- As the scope of the project came more into focus, the shorter version was delayed
- After the publication of DBQM in 2009, work began immediately on v.2, published in 2011
 - v.3 work beginning this year

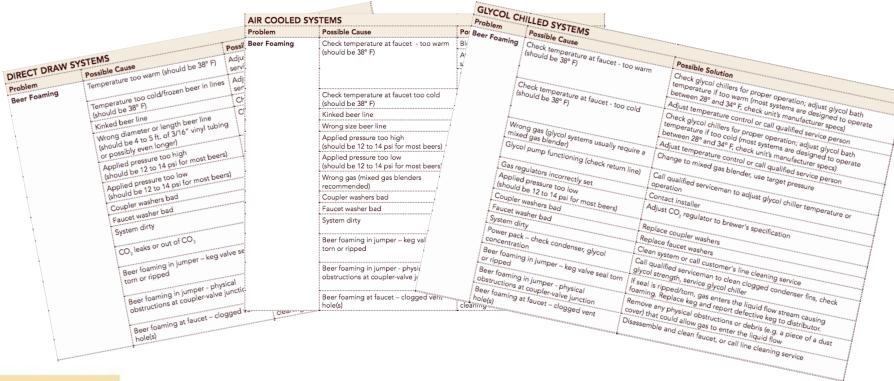
DBQM Content

One pagers **The Facts About** The Facts **Air Compressors** 25/75 Ga Brewers Association Facts About Growlers 25,775 gas also known as G MIX or Boor Gas is a pre " bend containing 25% CCV2 and 75% nitrogen in a single (agnt systems use pressurized gas to oash beer from nde. This oland was created to dispense hitrogen-influs eg to faucet. Because beer naturally contains carbon beens like Guirness Stout but has over widely applied to a bests. Applying 25/75 gas to regularly carbonated ! Nitro Beers are Different Make no mistake: air damages beer flavor and can lead to Air Ruins Beer Flavor which is oxygen. In beer, oxygen produces state flavors and are mas that may remine you of wat paper or cardboard. Becar air contains oxygen, draught systems using an air compre ing on the orand. Normally carbonated boots inject huge amounts of oxygen into the beer. When th 28 volumes of CO2 and some open styles con affect open flavor and can become overwhelming Regular Beers Go Flat on 25/15 G Air Makes Draught Lines Dirtier Oxygen promotes the growth and spread organisms. Using air in a draught system of wild yeast and bacteria in the lines. To

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DBQM Content

Troubleshooting Section





DBQM Content

- Workshop Presentations
- Charts/Logs
- Videos/Other Resources



Existing Market Issues

- Line Cleaning
 - Awareness
 - Training
- Dispense Gas
 - 25/75 Gas
 - Air Compressors

- Pouring/Serving Issues
- Draught Equipment
 - Stainless Steel
 - FOBs



- Realization of original plan for second, more condensed version
- Focus is on hot-button market issues
- Shorter, retail-focused content
- Easier to consume for retail owners/managers with limited time





Matt Meadows

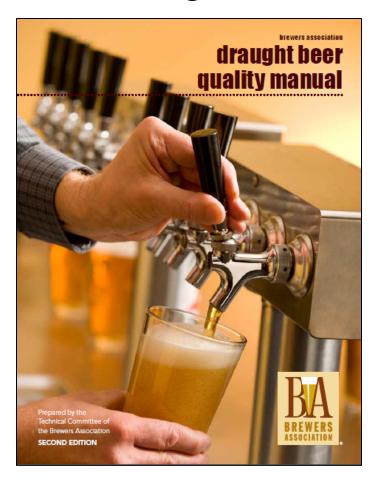
Director of Field Quality

New Belgium Brewing Company

Draught Beer Quality Subcommittee Chair

@meadows_nbb





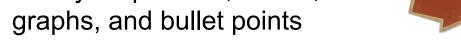








- A distilled down version of the **Draught Beer Quality Manual**
- Heavy on pictures, charts, graphs, and bullet points



- Easy to digest
- Easy to reference
- Less technical with more of a focus on great quality beer
- Quickly gets to the bottom-linefacts for decision-makers











KEY CONSIDERATIONS AND COMPONENTS: WHAT SHOULD YOUR SYSTEM LOOK LIKE?
Gas 7
Carbon Dioxide (CO ₂)
CO ₂ -Rich Blends & Gas Blenders
Nitrogen-Rich Blends, aka "Guinness Gas" or "Pre-Mix" 8
Beer Pumps
Air Compressors
Temperature
Recommended Serving Temperature
Keeping Draught Lines Cold
Direct Draw
Forced Air/Blower System
Glycol System
Equipment
FOBs/Beer Savers
System Distance
Draught Beer Quality Components
Essential Draught Quality Components
Additional Draught Quality Factors
PROPER OPERATION OF YOUR DRAUGHT SYSTEM
Freshness
Time
Temperature
Kegs in Series

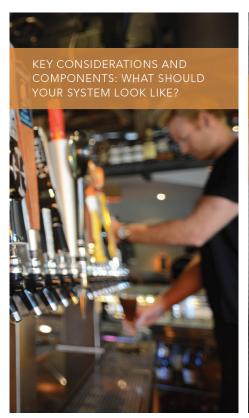
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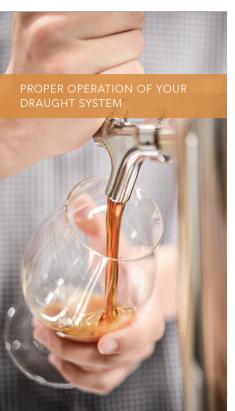
Brewers Association would like to thank the Draught Beer Quality subcommittee for their continuing work for the advancement of draught beer quality, Jeff Bell, Todd Blondis, Peter J. Coors, Rob Gerrity, Ken Grossman, Ernie Jimenez, Jaime Jurado, Charles Kyle, David Lujan, John Mallett, Matt Meadows (Chair), John Pinkerton, Kevin Read, Jeff Schaefer, Ken Smith, Nell Witte.

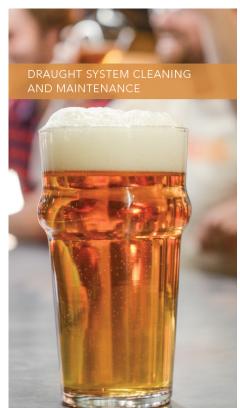
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© Brewers Association, November 2014





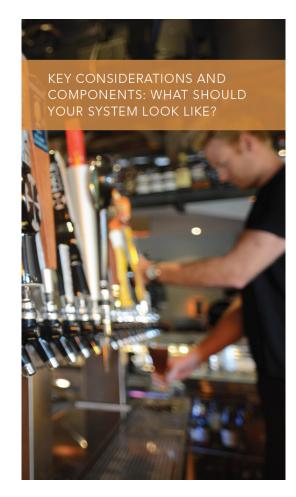








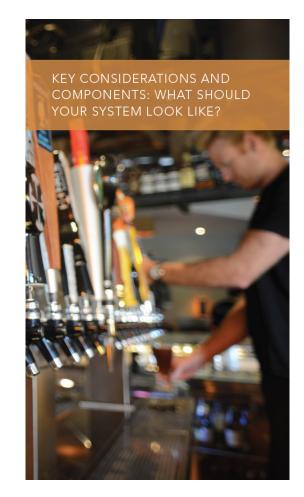
- Gas
- Temperature/Pressure relationship
- Components
- Hardware
- System Types





Quick and easy reference for every 100% CO₂ system

Vol. CO₂	2.1	2.2	2.3	2.4	2.5	2.6	2.7	2.8	2.9	3.0	3.1
Temp. °F	psi	psi	psi	psi	psi	psi	psi	psi	psi	psi	psi
33	5.0	6.0	6.9	7.9	8.8	9.8	10.7	11.7	12.6	13.6	14.5
34	5.2	6.2	7.2	8.1	9.1	10.1	11.1	12.0	13.0	14.0	15.0
35	5.6	6.6	7.6	8.6	9.7	10.7	11.7	12.7	13.7	14.8	15.8
36	6.1	7.1	8.2	9.2	10.2	11.3	12.3	13.4	14.4	15.5	16.5
37	6.6	7.6	8.7	9.8	10.8	11.9	12.9	14.0	15.1	16.1	17.2
38	7.0	8.1	9.2	10.3	11.3	12.4	13.5	14.5	15.6	16.7	17.8
39	7.6	8.7	9.8	10.8	11.9	13.0	14.1	15.2	16.3	17.4	18.5
40	8.0	9.1	10.2	11.3	12.4	13.5	14.6	15.7	16.8	17.9	19.0
41	8.3	9.4	10.6	11.7	12.8	13.9	15.1	16.2	17.3	18.4	19.5
42	8.8	9.9	11.0	12.2	13.3	14.4	15.6	16.7	17.8	19.0	20.1





Concise explanation of different gas sources...









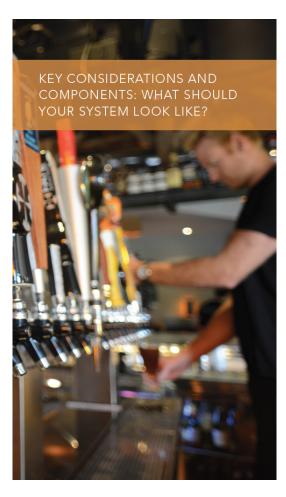
Beer Pumps

Pure CO_2 is applied to the keg at ideal pressures. This pressure pushes the beer to the pump, which is mounted on the cooler wall above the keg.

A higher gas pressure is applied to the pump, which in turn applies a direct pressure to the beer, pushing it the longer distance to the faucet. The gas drives the pump and does not come in direct contact with the beer, eliminating the risk of over-carbonation.

Beer pumps are ideal for very long draught systems (200 feet or more).

Including beer pumps distilled down to two paragraphs





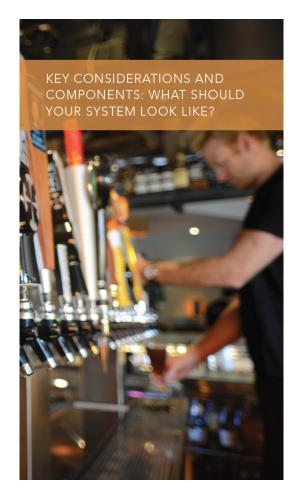
Cost Analysis of using Guinness Gas

Here is a comparison of using 25%/75% on your fully carbonated beers v. blending onsite with a more appropriate blend:

GAS COST ANALYSIS FOR BEER DISPENSED AT 25 PSI								
Gas Type	Price	Cu. Ft	Kegs Dispensed*	Gas cost per keg				
Pre-Mix(25%/75%)	\$33.00	244	45.2	\$0.73				
CO ₂ (50lb.)	\$16.00	405	75.0	\$0.21				
N2	\$25.00 244		45.2	\$0.55				
Self Mix (70% CO ₂ -	\$0.32							

^{*}A keg dispensed at 25 PSIG uses 5.4 Cu. Ft. of Gas – Calculations assume no waste

Pre-Mix is more than twice as expensive as blending onsite. Dispensing carbonated beers with Pre-Mix wastes money and makes beer go flat.



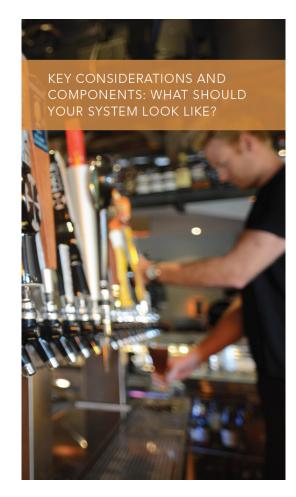


Air Compressors Warning

AIR COMPRESSORS

Some systems employ compressed air instead of N₂ for blending with CO₂. While this declining practice allows higher pressures to be applied without risk of overcarbonation, oxygen ruins the flavor of the beer in less than a day, resulting in declining beer sales. Compressed air should never be used to dispense draught beer.







Brief Discussion of System Types

DIRECT DRAW

In direct draw systems, the draught lines are fully contained in the keg cooler. The most common examples are keg boxes with the tower mounted on top or walk-in coolers with the shank and faucet assemblies running through the wall.



Long-Draw System

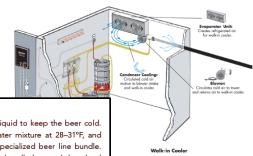
Direct Draw Kegerator

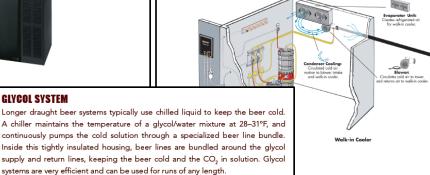
FORCED AIR/BLOWER SYSTEM

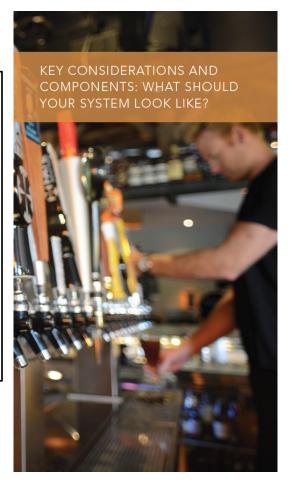
Forced air blower systems are for lines which exit the cooler and are not longer than a distance of 25 feet.

Beer lines run to the tower through an insulated duct system. A blower is mounted in the keg cooler and blows cold air from the cooler through the ductwork to the tower. Another duct is set up to provide a return for the airflow.

These systems are vulnerable to temperature pickup from factors like high traffic flow in the cooler and high temperatures in the environment surrounding the duct.







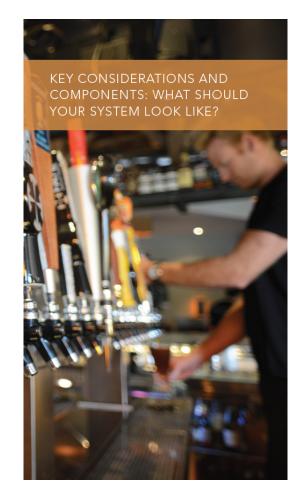


Recommendations for short systems

SYSTEM DISTANCE

When it comes to draught system length, shorter is usually better. Benefits of shorter draught systems include:

- Less overall draught line surface means less overall buildup in the lines, making cleaning easier and less expensive.
- Overall cost of equipment and installation is usually less expensive with shorter systems.
- Line replacement costs are less with shorter systems, especially systems short enough to utilize direct draw or forced air cooling systems.
- Less beer is contained in the lines due to shorter length and the ability to utilize smaller diameter tubing. This means less beer is lost during line cleaning, lowering the associated costs of system maintenance.
- Shorter systems won't require beer pumps or FOBs, both of which can introduce quality-related issues.





Explanation of the pitfalls of using brass components

EOUIPMENT

Many draught system fittings and equipment are made of chrome plated brass. Despite their functionality, they should be avoided if possible, as the plating can wear off, exposing the brass, which can impart a metallic off-flavor in the beer.

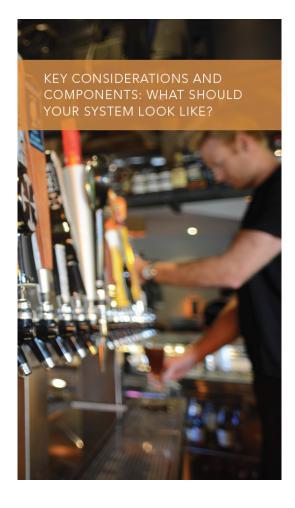




Stainless Steel Faucets

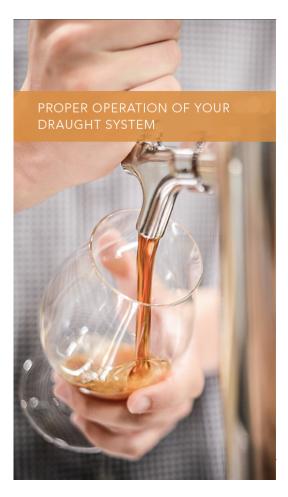
In addition, brass parts are more susceptible to bacterial growth.

Wherever possible, stainless steel parts should be used. This use of stainless steel includes faucets, splicers, T's, etc. You will notice a huge flavor advantage and so will your customer.





- Freshness
- StorageTemperatures
- Glassware Styles
- Glassware Cleanliness
- Pouring Technique
- Growlers





Understanding the importance of freshness dating

FRESHNESS

Beer is like liquid bread – the fresher the better. Focusing on freshness is key to serving great draught beer. Retailers represent the last line of defense in dispensing fresh beer by keeping their inventory sized appropriately, rotating their stock, and buying brewery fresh beer from their wholesaler partners.

Time and temperature are the two major enemies of beer flavor. Oxidation begins the day the beer is packaged, so flavor suffers as time marches on. And higher temperatures rapidly accelerate oxidation, damaging beer flavor faster still.

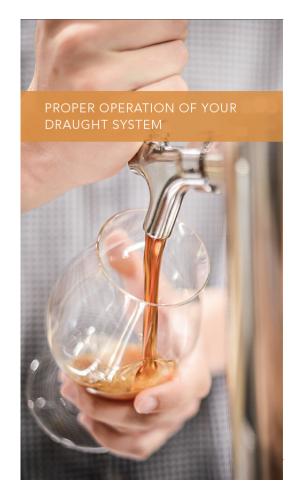
TIME

All beer brands have a recommended freshness window, past which the brewery has determined the beer no longer represents the intended flavors. When a beer is older than the freshness window, oxidation significantly alters the flavor, aroma and appearance of the beer. Every beer brand is different, so the freshness window might vary by weeks or months.

Breweries communicate freshness information in many ways. Most beer brands are marked with a "packaged-on" date, a "best before" or "pull" date, or another coding system. Manage your inventory to finish your draught beer well within the freshness window. If needed, contact your beer suppliers to determine the shelf life of each beer brand you carry.

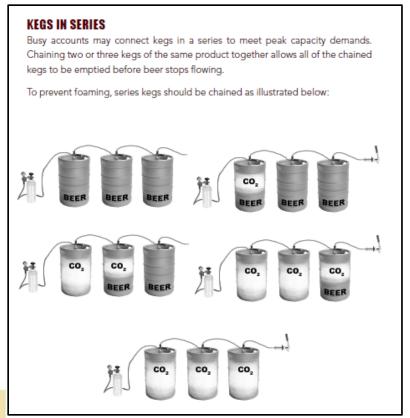


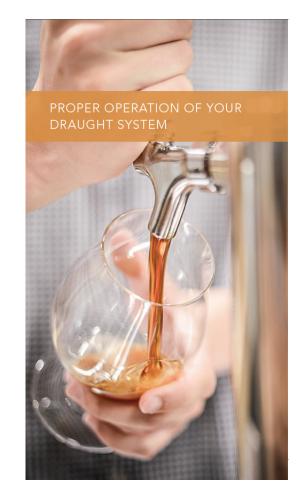






Looking at kegs-in-series from a quality perspective







The addition of glassware styles

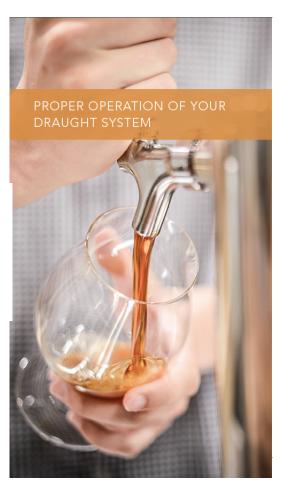


GLASSWARE

Glassware is an important and often overlooked component of the draught beer ritual. Clean, cool (but never frozen) glassware will increase the presentation value of the beer you serve and enhance consumer enjoyment of their favorite beer brand.

STYLES

Glassware is available in myriad shapes and serving sizes. Each brand of beer will taste different in different styles of glassware. For this reason breweries will often suggest certain glassware style that enhance the flavor and aromas of their beer brands.





These glasses all contain features designed for specific beer styles, exhibiting functionality, tradition or both. Choosing the proper glassware style will enhance a consumer's experience and lead to repeat sales.

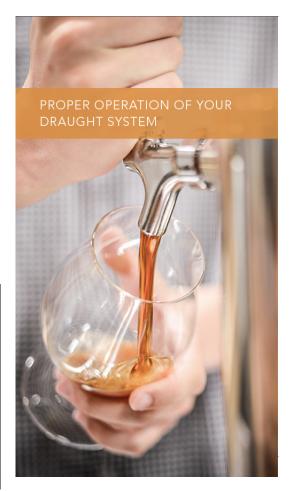
Cleaning, storing, and testing for "beer clean" glassware













Proper pouring technique



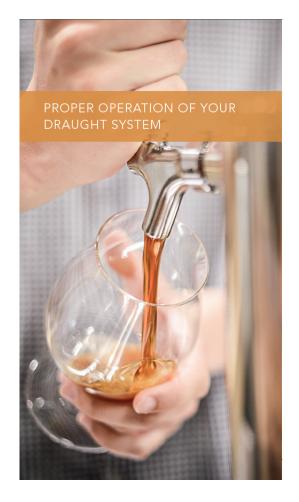
POURING DRAUGHT BEER:

Proper serving of draught beer creates a "controlled" release of carbonation that develops a better tasting beer and a complete sensory experience. The evolution of CO₂ gas during pouring builds the head and releases desirable flavors and aromas.

TECHNIONE

Hold the glass at a 45-degree angle about two inches below the spout so that beer will initially flow down the side of the glass [NOTE: To prevent transfer of bacteria, in no instance should a faucet nozzle touch the inside of the glass.]

- Grip tap handle at its base, open the faucet quickly and completely so beer flows freely.
- As the glass fills, gradually tilt it upright so that you finish pouring straight down the middle of the glass to build a one inch collar of foam.
- 3. Close faucet quickly to avoid wasteful overflow.





Growler quality and *safety*

ABOUT GROWLERS

Growlers are reusable sustainable packages used to take draught beer home from breweries, taverns, super markets and even gas stations and convenience stores. The galvanized pail of the early 1900's has evolved into the 32 - to 64 - ounce pressure rated, sealed container made of glass, ceramic, stainless steel or other material. Recent changes in some state statutes now allow retailers to fill and sell growlers.

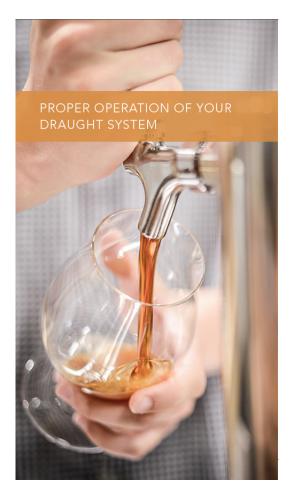
beer faucet. The tube is then inserted to the bottom of the growler, and the faucet is opened completely, filling the growler from the bottom up. When the beer reaches the proper fill height the faucet is turned off and the growler is disengaged from the tube. The growler should be capped immediately, then sealed and labelled according to state law. Typically, consumption is recommended within 72 hours of filling.

Growlers are increasingly popular, but the decision to sell them introduces significant safety and hygiene issues. Tips for managing these issues include:

- Fill and sell only pressure rated growler containers. Ask your growler supplier
- · Never overfill a growler, leaving 5% headspace or filling to the manufacturer's recommended level
- The pressure in a warming growler can increase enough to cause the vessel to explode.
- down and uncapped.

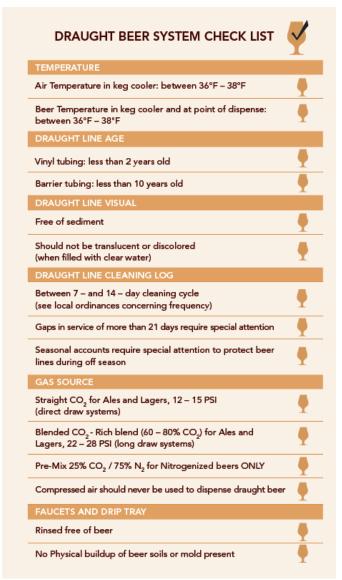


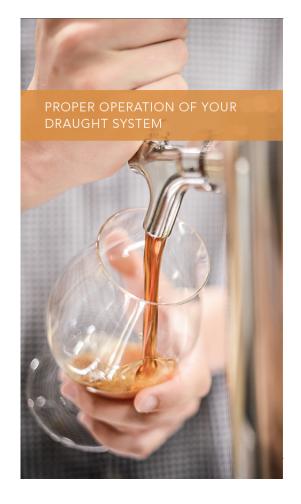






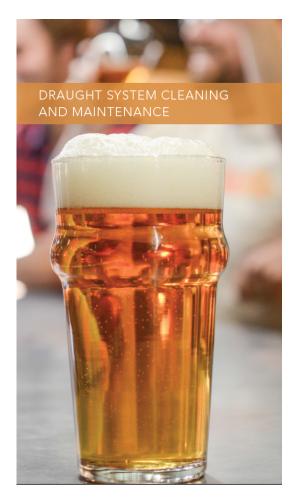








- Cleaning Frequencies
- Chemical Concentrations
- Hardware Cleaning
- Line Replacement
- Recirculation Pump Usage

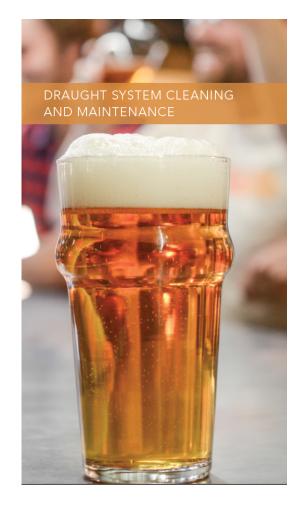




Cleaning Frequencies and Procedures

DRAUGHT SYSTEMS CLEANED AND SERVICED - AT A MINIMUM EVERY TWO WEEKS (14 DAYS) - AS FOLLOWS:

- Clearly posted documentation of line cleaning and servicing records is recommended in all keg coolers (visit http://www.draughtquality.org/wp-content/uploads/2012/01/CleaningLog.pdf for a printable line cleaning log).
- Turn off your glycol system if possible and push beer from lines with cold water.
- Clean lines with caustic solution at 2% or greater concentration for routine cleaning of well-maintained lines, or at 3% for older or more problematic lines. Contact your chemical manufacturer to determine how much chemical is needed to achieve these recommended concentrations. If you use non-caustic-based cleaners, such as acid-based or silicate-based cleaners, be sure to use the cleaning concentrations recommended by the manufacturer. For best results, maintain a solution temperature of 80 to 110 °F during the cleaning process.
- Using an electric pump, circulate caustic solution through the lines at a minimum
 of 15 minutes at a flow rate of up to 2 gallons per minute. If a static or pressure
 pot is used (though not recommended) the solution needs to be left standing
 in the lines for no less than 20 minutes before purging with clean water.
- Disassemble, service and hand clean faucets; hand clean couplers.
- After cleaning, completely rinse lines with cold water until pH matches
 that of tap water to ensure all cleaning chemicals have been removed,
 and no visible debris is being carried from the lines.
- Repack beer lines with beer only after rinsing lines with water.



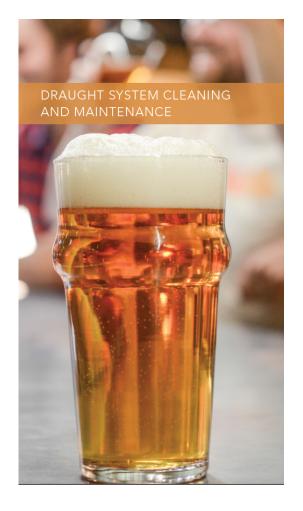


Recirculation Pump Usage



The industry currently uses two primary beer line cleaning procedures: re-circulation by electric pump and static or pressure pot cleaning. Electric re-circulating pump cleaning is recommended as the approach for nearly all systems. Re-circulation pump cleaning uses the combination of chemical cleaning and mechanical action, to effectively clean a draught system, by increasing the normal flow rate through the beer lines during the cleaning process.

While static or pressure pot cleaning is an alternative, it is a less effective and is not a recommended method for cleaning. This procedure requires additional time to ensure that the cleaning solutions have the right contact time in line, to make up for the lack of mechanical force. For more detailed descriptions and complete step-by-step procedures visit Chapter 8 of the Draught Beer Quality Manual at www.draughtquality.org







Economics of Draught Line Cleaning



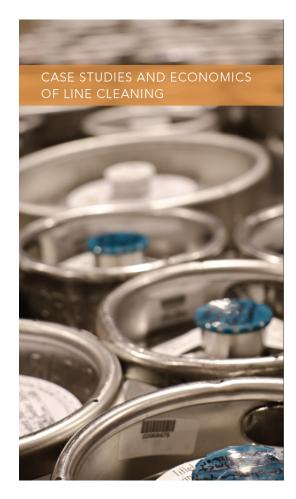




System cleaning recommendations

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 For best results, maintain a solution temperature of 80 to 110 degrees F during the cleaning process.
- Using an electric pump, circulate caustic solution through the lines at a minimum of 15 minutes at a flow rate of up to 2 gallons per minute. If a static or pressure pot is used (though not recommended) the solution needs to be left standing in the lines for no less than 20 minutes before purging with clean water.
- · Disassemble, service and hand clean faucets; hand clean couplers.
- After cleaning, completely rinse lines with cold water until pH matches that of tap water to ensure all cleaning chemicals have been removed, and no visible debris is being carried from the lines.
- · Repack beer lines with beer only after rinsing lines with water.





CASE STUDY I: TOTAL PROFIT IN A 1/2 BARREL OF BEER RETAILED AT \$4.00/ GLASS.

Cost of 1/2 bbl of beer = \$100.00

Refundable Deposit = \$50.00

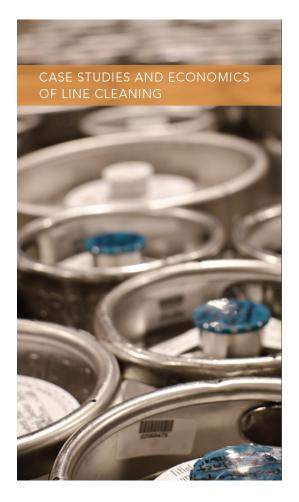
Number of 16 oz. glass Servings with 3/4" of foam and 15 oz. of beer = 132

Retail Price = \$4.00

Total Gross profit = \$528.00 minus keg cost = \$428.00 net profit.

Return on each \$1.00 invested = \$4.28

The formula for profit margin is net profit divided by gross profit. In the case (above) of a single keg, that is \$428/\$528 or 81%. \$0.81 per \$1.00 in sales is profit. The remainder is the serving cost. In this example the serving cost would be \$0.19 per \$1.00 in sales or 19% serving cost.





CASE STUDY II: COST TO MAINTAIN A 10 FAUCET DRAUGHT SYSTEM.

10 Draught Lines x \$10.00 per draught line cleaning and maintenance investment = \$100.00

Servings Per Week from example above = $1,320 \times 2$ weeks = 2,640 servings in 14 days

Let's take the \$100.00 investment in cleaning and maintenance and divide by the 2,640 servings. You will see each serving of draught beer will require \$0.04 to protect the flavor and integrity of the beer on draught.





CASE STUDY III: YEARLY PROFIT FROM DRAUGHT BEER AT A RETAIL ACCOUNT WITH 10 DRAUGHT BEER LINES.

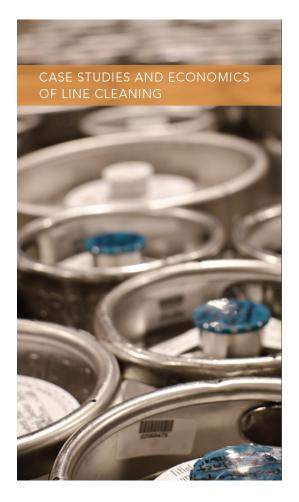
Here is what a case study looks like when you dig a little deeper into the draft beer numbers.

Number of Draught Lines = 10

Number of 1/2 barrels sold each week = 10

Weekly Net Profit in this 10 draught line system at 10 kegs per week = \$4,280.00 52 weeks per year x \$4,280.00 = \$222,560.00 total profits from draught beer.

In this example the cost of cleaning for 10 dispense lines, cleaned once every two weeks, is \$100/system clean x 26 cleans/year...or \$2600 annually. Proper cleaning as recommended by the Brewers Association consumes only 1.2 % of net profits... this is the cost of draught quality.





CASE STUDY IV:

How much beer is in each line of this 10 line system.*

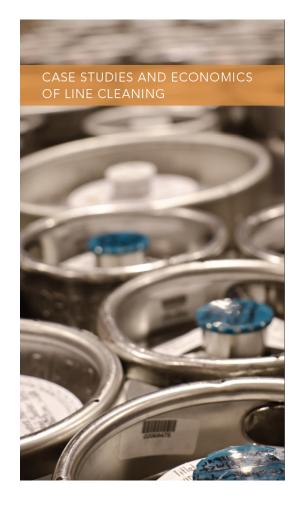
3/8" Vinyl or "jumper line" = $\frac{3}{4}$ oz. per foot. 6' of line contains 4.5 ounces of beer Assume 50 foot run from cooler to taps

5/16" barrier tubing = $\frac{1}{2}$ oz. per foot. 50' of line contains 25 ounces of beer $\frac{1}{4}$ " stainless = $\frac{1}{6}$ oz. per foot. 3' contains 0.5 ounces of beer

Total beer per draught line = 30 ounces

10 draught lines = 300 ounces

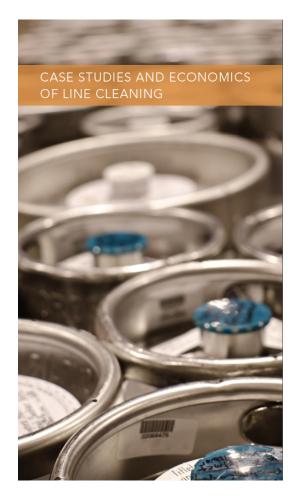
\$100.00 keg cost divided by 1984 ounces = \$0.05 per ounce beer cost. ounces of beer cost = \$15.00 cost of beer in the entire draught system.













CASE STUDY V: INFREQUENT DRAUGHT LINE CLEANING IMPACT ON REVENUE

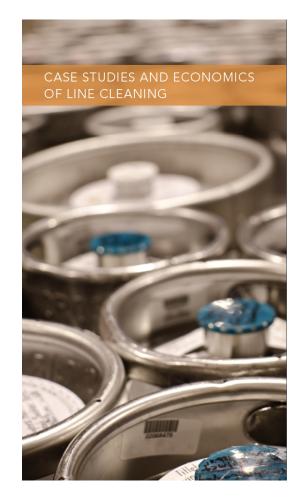
15 ½ bbl kegs sold per week = 780 ½ bbl kegs per year sold

7% decline in sales = 55 less ½ bbl kegs per year

Profit from a \$100 $\frac{1}{2}$ bbl keg sold at \$4.00 per pint = \$428.00

 $55 \frac{1}{2}$ bbl kegs x \$428.00 = \$23,540.00 in lost revenue by going to a 5 to 8 week cleaning frequency.

Brewers from the U.S. report similar experiences with various retail accounts. Draught beer can and will deliver sales and profits, but only when equipment is properly maintained. The upward trend in U.S. draught beer sales is due to many factors. Brewer, wholesaler and retailer investment in education is paying off. Sales and service from draught professionals are generating profits that will sustain a rise in U.S. draught beer sales for years to come.





Economics of Draught Quality



Prove this study right...

... how much money is at stake?

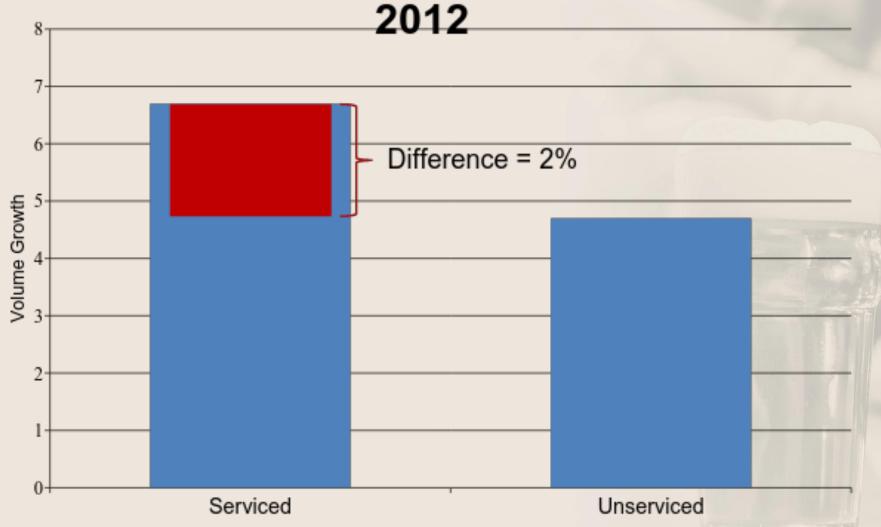
A Natural Experiment

- In September of 2012, a U.S. wholesaler purchased a local draught line-cleaning business. Can compare:
 - Accounts using the line-cleaning service, versus
 - -Those that do not

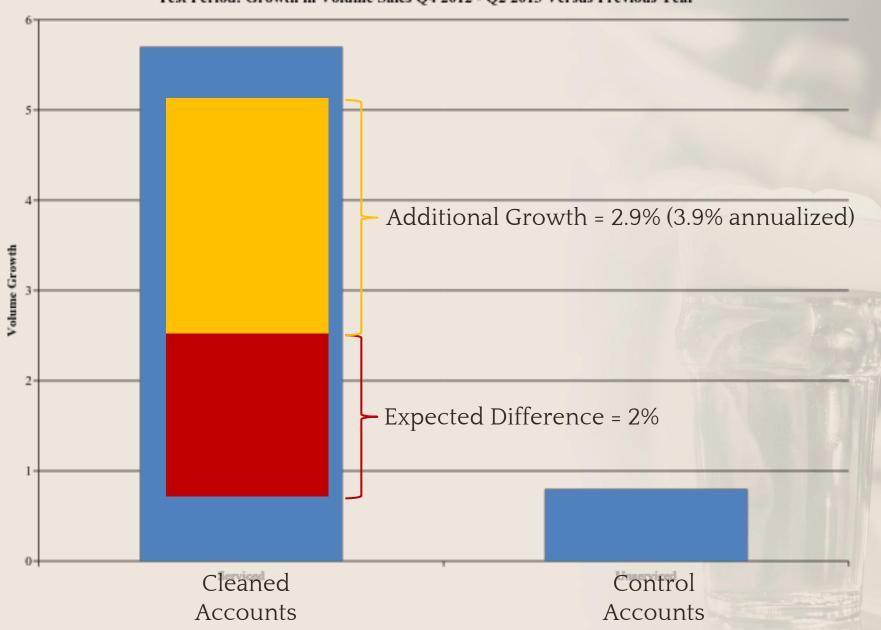
Strong Opportunity

- Both groups are relatively large
 - –Line-cleaning accounts > 40,000 barrels annually
 - -Other accounts >120,000 barrels annually
 - -No other known differences
 - ·Same area, beers, etc.

Control Period (Before): Growth in Volume Sales Q1 - Q3, 2011 to



Test Period: Growth in Volume Sales Q4 2012 - Q2 2013 Versus Previous Year



+3.9% Annualized Growth



At 132 servings in a keg

= 5 additional pints per keg per year

Across the Cleaned Accounts that's:

450,000+ new pints/year

Control Accounts, it represents almost:

- 1.3 million pints a year in foregone growth
- Almost 5,000 barrels in lost growth across accounts that are >

Doing the Math...

More frequent cleaning = 5 new pints/keg



New Profits/Keg



Costs of Cleaning

Does Entail New Costs

- Net Cost of lost beer = \$217.69
 - This is less than 1% of total beer cost
- Net cost of labor = \$800
 - May be cheaper with cleaning service;
 retailers often do not bear cost
- Net cost of cleaning materials = \$371.65
 - May be cheaper in bulk
- Total Net Cost = \$1,389.34

FAR Outweighed by New Profits

5 pints/keg x \$3.41 profit/pint x 52 kegs/year/line =

\$886.60 profit/year/line x 4 lines =

= \$3,546.40 in new profit

Total Net Profit

- Under this scenario, moving from two-month to two-week cycle generates:
- Total Net Profit = \$2,157.06 (\$539.26 a line)

- Can re-work assumptions to increase costs
- Even with the most extreme set of assumptions, retailers are projected to reap new profits from frequent line cleaning

Draught vs Bottle \$\$\$

Case of 24, 12 oz bottles = \$26.40 Need 6.88 cases = ½ bbl @ \$125.00 \$181.63 cost of bottles vs. ½ bbl

\$181.63 btls - \$125.00 keg = \$56.63 per keg 1 Line @ 1 Keg Week...

\$56.63 x 52 weeks = **\$2944.76 YR**

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Poll Results

- "5 Cardinal Sins of Craft Beer Service"
- 23% of survey "say" Dirty Beer Lines
- Very close to "quality of service" and "diversity of beer menu" and MORE important than dirty glassware



